

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated 30 June 2016 (the “Prospectus”) issued by CHINA UNIENERGY GROUP LIMITED (the “Company”).

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This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Placing described below before deciding whether or not to invest in the Shares thereby offered.

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CHINA UNIENERGY GROUP LIMITED

(中国优质能源集团有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1573)

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

<p>The Company announces that the stabilization period in connection with the Global Offering ended on 5 August 2016, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.</p>
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The stabilizing actions undertaken by Haitong International Securities Company Limited, the Stabilizing Manager, or any person acting for it, during the stabilization period involved:

- (1) over-allocations of an aggregate of 2,000,000 Shares in the International Placing, representing 1.72% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- (2) borrowing of an aggregate of 2,000,000 Shares by the Stabilizing Manager (through its agent) from Lavender Row Limited, a controlling shareholder of the Company, pursuant to the Stock Borrowing Agreement dated 6 July 2016 to cover the over-allocations in the International Placing; and
- (3) the partial exercise of the Over-allotment Option by the Sole Global Coordinator (on behalf of the International Underwriters) on 2 August 2016 (after trading hours) in respect of 2,000,000 additional new Shares, representing 1.72% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, at the Offer Price per Share, to facilitate the return to Lavender Row Limited of the 2,000,000 borrowed Shares which were used to cover the over-allocations in the International Placing.

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company announces, pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), that the stabilization period in connection with the Global Offering ended on 5 August 2016, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

The stabilizing actions undertaken by Haitong International Securities Company Limited, the Stabilizing Manager, or any person acting for it, during the stabilization period involved:

- (1) over-allocations of an aggregate of 2,000,000 Shares in the International Placing, representing 1.72% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- (2) borrowing of an aggregate of 2,000,000 Shares by the Stabilizing Manager (through its agent) from Lavender Row Limited, a controlling shareholder of the Company, pursuant to the Stock Borrowing Agreement dated 6 July 2016 to cover the over-allocations in the International Placing; and

(3) the partial exercise of the Over-allotment Option by the Sole Global Coordinator (on behalf of the International Underwriters) on 2 August 2016 (after trading hours) in respect of 2,000,000 additional new Shares, representing 1.72% of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, at the Offer Price per Share, to facilitate the return to Lavender Row Limited of the 2,000,000 borrowed Shares which were used to cover the over-allocations in the International Placing.

There had been no purchase or sale of any Shares on the market for the purpose of price stabilization by the Stabilizing Manager during the stabilization period.

For further details of the partial exercise of the Over-allotment Option, please refer to the announcement of the Company dated 3 August 2016.

By order of the Board of Directors
CHINA UNIENERGY GROUP LIMITED
Xu Bo
Chairman

Hong Kong, 5 August 2016

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Xu Bo, Mr. Wei Yue and Mr. Xiao Zhijun as executive Directors, and Mr. Jiang Chenglin, Mr. Choy Wing Hang William, Mr. Lee Cheuk Yin Dannis and Mr. Fu Lui as independent non-executive Directors.