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CHINA UNIENERGY GROUP LIMITED

中国优质能源集团有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1573)

DATE OF BOARD MEETING

The board of directors (the “**Board**”) of CHINA UNIENERGY GROUP LIMITED (the “**Company**”) hereby announces that a meeting of the Board will be held on Wednesday, 29 March 2017, for the purposes of, considering and approving the final results of the Company and its subsidiaries for the year ended 31 December 2016 and the recommendation of a final dividend, if any, and transacting any other business.

By order of the Board

CHINA UNIENERGY GROUP LIMITED

Xu Bo

Chairman

Guiyang, People’s Republic of China

16 March 2017

As at the date of this announcement, the executive directors of the Company are Mr. Xu Bo, Mr. Wei Yue and Mr. Xiao Zhijun; and the independent non-executive directors of the Company are Mr. Jiang Chenglin, Mr. Choy Wing Hang William, Mr. Lee Cheuk Yin Dannis and Mr. Fu Lui.